

Corporate Overview

April 2015



Forward Looking Statements Disclaimer

Certain statements in this Investor Presentation may constitute "forward-looking" statements which involve known and unknown risks, uncertainties and other factors which may cause the actual results, revenue recognition, performance or achievements of Edgewater Wireless Systems Inc. ("EWSI"), or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. When used in this Investor Presentation, such statements use such words as "will", "expect" or "plan" and other similar terminology. These statements reflect EWSI's current expectations regarding future events and operating performance and speak only as of the date of this Investor Presentation. Forward-looking statements involve significant risks and uncertainties, should not be read as guarantees of future performance or results, and will not necessarily be accurate indications of whether or not such results will be achieved. A number of factors could cause actual results to differ materially from the results discussed in the forward-looking statements, including, but not limited to, the factors discussed below. Although the forward-looking statements contained in this Investor Presentation are based upon what management of EWSI believes are reasonable assumptions, EWSI cannot assure investors that actual results will be consistent with these forward-looking statements. These forward-looking statements are made as of the date of this Investor Presentation and are expressly qualified in their entirety by this cautionary statement. Subject to applicable securities laws, EWSI will not assume any obligation to update or revise them to reflect new events or circumstances.

In particular, this Investor Presentation contains forward-looking statements pertaining to the following:

- proliferation of wireless devices;
- demand for bandwidth by users of wireless devices;
- future demands on existing infrastructure;
- increased Wi-Fi access point market size;
- wireless infrastructure investment;
- the development plans of EWSI;
- competitive advantages;
- business prospects and opportunities;
- dependence on personnel; and
- expectations regarding market prices and costs.

With respect to forward-looking statements contained in this Investor Presentation, EWSI has made assumptions regarding, among other things:

- the impact of increasing competition; and
- scope and pace of development of the market for Wi-Fi access points.

EWSI's actual results could differ materially from those anticipated in these forward-looking statements as a result of the risk factors set forth below:

- EWSI's limited history;
- EWSI's negative operating cash flow;
- key-man and liability insurance, uninsurable risks;
- future financing requirements;
- dependence on limited products;
- the company's willingness to recognize revenue on purchase orders;
- patent protection;
- governmental and regulatory requirements;
- currency exposure;
- competition.

The forward-looking statements contained in this Investor Presentation are expressly qualified by this cautionary statement. Except as required under applicable securities laws, EWSI does not undertake or assume any obligation to publicly update or revise any forward-looking statements.



Mobile experience

Application rich environment driving adoption of Wi-Fi



Market Dynamic

5.6B Smart Phone Subscriptions by 2019¹

Global Wi-Fi market projected to reach \$26.1B by 2019²

2.9 wireless devices per user³

Emergence of high-density Wi-Fi market



Source:

1) <http://www.ericsson.com/news/1741771>

2) <http://www.marketsandmarkets.com/PressReleases/global-wi-fi.asp>

3) <http://www.sophos.com/en-us/press-office/press-releases/2013/03/mobile-security-survey.aspx>

Can't connect...

Poor quality of service

Congestion

Limited service provider revenue opportunity



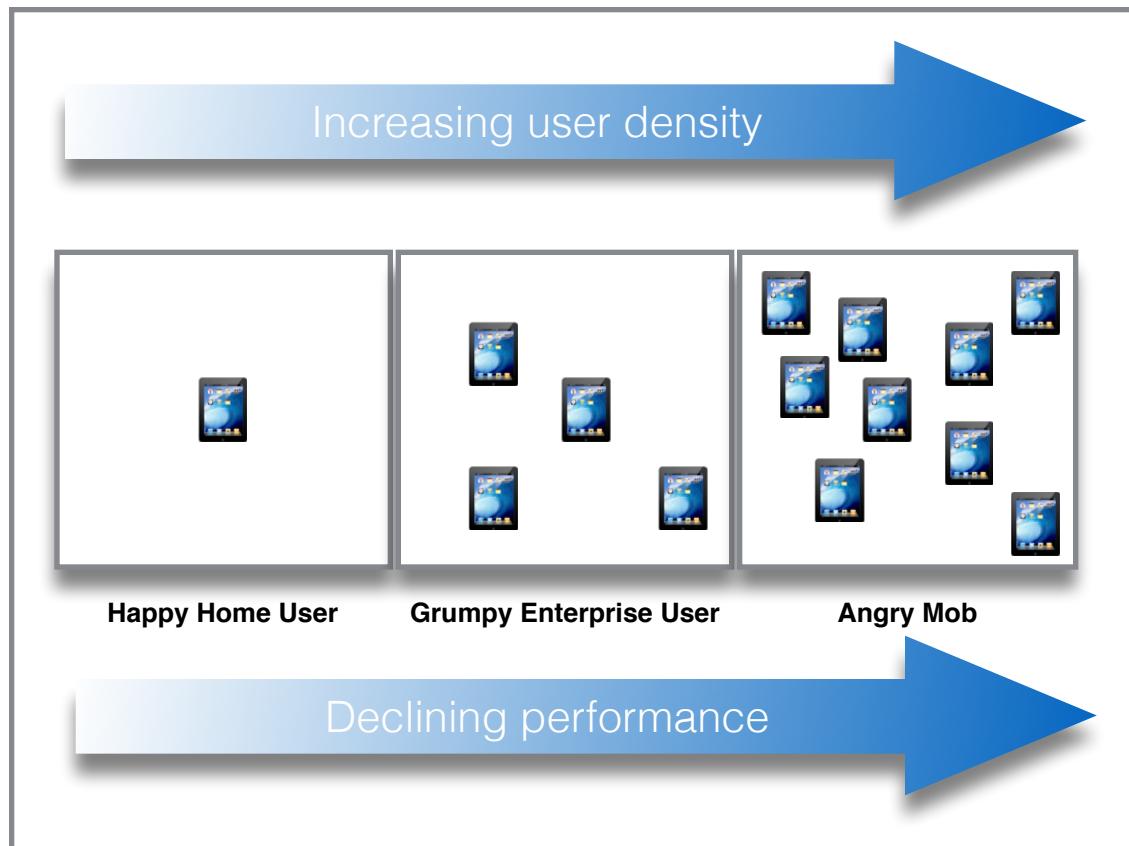
Why??

Traditional Wi-Fi solutions were designed for home use

Like using a single lane road to address traffic congestion



*Why doesn't my access point from Vendor X do the job?
It's got the latest 802.11 n/ac, a controller and is
supposed to be the greatest!?*



What if...

Wi-Fi congestion could be solved using a dramatically different approach?



What if...

Multi-lane superhighway to relieve network congestion



Edgewater Wireless

Over \$60M invested in our patented technology

Born out of a defence industry R&D powerhouse

Leading the way forward in high-density Wi-Fi innovation

Global presence in USA, Canada and Europe

Publicly listed: YFI; TSX-V



What do we do?

Product

Establish leadership position in emerging high-density Wi-Fi market



- EAP3033 Introduction
- G2 Industries partnership

Licensing & OEM

Drive integration and licensing of patented multi-channel Wi-Fi technology



- Launched WiFi³™ Powered Development Kit
- Fortune 500 customer
- TBD

Intellectual Property

Unlock value from patent portfolio while strengthening technology leadership position



- Deal with major handset and tablet manufacturer
- Engaged with multiple industry leading patent licensing & technology firms

Milestones
Q3/Q4 2015

Where we win...

The Wi-Fi market is transforming into high-density

Edgewater Wireless with its patented technology is on the right vector to fix the growing problem



Edgewater Wireless:

More information

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Edgewater Wireless

Multi-channel WiFi Access Points



- 802.11 standards compliant
- Award winning, advanced feature set
- Custom high-performance chipset, backed by over 20 industry leading patents
- Full carrier and large enterprise solution set



<input checked="" type="checkbox"/> Multi-channel Air Interface	WiFi3™ offers the highest channel density in the industry, unlocking maximum frequency reuse and planning potential to deliver capacity where it matters most — to your users
<input checked="" type="checkbox"/> PowerZoning™	Patented multi-channel implementation to deliver the highest performance to the greatest number of simultaneous users
<input checked="" type="checkbox"/> Load Balancing	Dynamic balancing of network load to deliver the maximum performance to users
<input checked="" type="checkbox"/> SSA™	Edgewater's patented Spectral Surveillance Architecture (SSA™), offers real-time RF monitoring to identify sources of interference, or rogue hackers, remotely — dramatically lowering ongoing network costs

