



## Market Data

<b>Market Price (Mar. 11, 2015):</b>	<b>\$0.12</b>
52-Week Range	\$0.02-\$0.16
Market Cap:	\$13,652,897
Shares Outstanding Basic:	113,774,144
Enterprise Value (M):	\$10.11
Average 3M Daily Volume:	379,477
Total Debt:	\$8,499
Cash:	\$142,611
Total Assets:	\$2,434,188

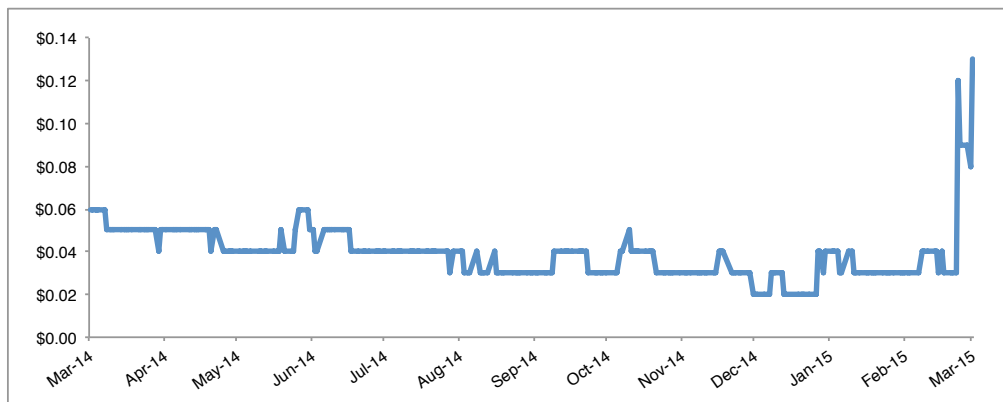
<b>Financial Data (6m)</b>	<b>10/13</b>	<b>10/14</b>	<b>% Chg.</b>
Revenue	131,590	23,772	-81.9%
Cost of Sales	51,637	15,989	-69.0%
Gross Margin (%)	60.8%	32.7%	-28.0%
Operating Expense	1,099,624	878,099	-20.1%
Financing Expense	3,633	3,922	8.0%

## Corporate Overview

Edgewater Wireless develops and commercializes leading edge technologies and intellectual property for the communications market. Edgewater Wireless delivers advanced product solutions designed to meet the high-density, high quality of service (QoS) and high-reliability needs of service providers and their customers. Leveraging over twenty (20) patents, Edgewater's WiFi3 is redefining Wi-Fi technology with its wide-band, multi-channel radio and high-capacity Access Point solutions, and delivering next generation WiFi, today.

## Edgewater Wireless Systems Inc. (TSX-V: YFI)

### 12 Month Performance



Source: Thomson Reuters

### Recent Events

#### Edgewater Wireless and G2 Industries Form Strategic Partnership (March 11, 2015)

G2 Industries, a diversified finance and integration company, will offer WiFi3 powered solutions for high-density, high-performance wireless applications for telecommunications companies and public authorities. Edgewater's WiFi3 powered solutions will be rolled out in the Caribbean, LATAM and EMEA regions.

#### Edgewater Wireless Launches High-Density Wi-Fi Development Kit (March 5, 2015)

Edgewater responds to demand from a Fortune 500 Company for its patented technology. The Company has announced the launch of a WiFi3 Development Kit to enable other equipment manufacturers (OEM) to develop and license Edgewater's patented multi-channel Wi-Fi technology. WiFi3 powered solutions deliver the highest channel density on the market while offering advanced carrier-class capabilities. Edgewater's WiFi3 feature-set dramatically reduces operating expenses for carriers and large enterprises.

#### Deals Wireless Technology Patent to Major Handset & Tablet Manufacturer (January 6, 2015)

Edgewater Wireless has dealt one of twenty-three technology patents to a major handset and tablet manufacturer. Edgewater Wireless retains a perpetual license to use the patent in the company's current and future products. The patent relates to a Programmable Power-Efficient Front End for Wired and Wireless Communication, and was assigned to Apple Inc.

#### Edgewater Wireless Expands into the UK Market with FLINT Partnership (September 19, 2014)

Edgewater Wireless announced a partnership with FLINT Professional Services, a UK-based provider of infrastructure and professional services to the mobile industry, to address growing market demand for high-density Wi-Fi in the UK market.

### Impact & Analysis

Expanding the distribution of Edgewater's products into various geographical regions provides additional growth and exposure for the company. Specifically, these products would benefit developing countries looking for economic means of communication, while improving wireless connectivity and internet quality.

The unveil of the WiFi Development Kit has many important implications for OEMs. The development kit will allow for an easy integration of the WiFi3 technology into various products such as Access Points, Small Cells, Distributed Antenna Systems, and Networking Hardware. This strategic move by Edgewater will allow their technology to be distributed and used in higher volumes, and unlocks the potential for WiFi3 to be the leading solution to Data traffic problems that our increasing use of internet connected devices brings.

On another note, the new partnership with FLINT is an excellent avenue into expanding its geographic presence to the UK market. Previously, the company has had partnerships in Africa & the Middle East, Caribbean, Central & South America and Canada. It's almost obvious that Edgewater's technology is easily implementable in various regions. Lastly, it is great to see a new touch a feel to the company's website.

### Highlights

**Market Leading WiFi Technology which will Revolutionize the Wireless Systems Communication:** Edgewater's WiFi3 powered access point solutions are engineered to meet the accelerating demand for cost effective, reliable and high-density WiFi in one of the fastest growing industries in the world – Wireless Communications.

**Progressive Monetization of Company Technology:** Edgewater owns a large portfolio of patents, which it plans to build upon, in order to further commercialize and progress its licensing revenue stream.



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A Gravitas Financial Group Company

333 Bay Street, Suite #650

Bay-Adelaide Centre

Toronto, ON, Canada, M5H 2R2